

BILL & MELINDA
GATES *foundation*



2001 Annual Report



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Year in Review



As I reflect on 2001, I continue to be amazed at the progress and growth here at the foundation. Over the course of last year, we gave over \$1 billion in grants in support of more than 2,050 grantees. The pages that follow are just a snapshot of the incredible work our grantees and partners are doing each day to improve equity and access in health and learning. Some of the exciting highlights include:

- The Global Health program has accelerated critical research, development and testing of new products aimed at combating diseases that kill and disable millions in the developing world. For example, last year our grantees advanced the development of a vaccine for malaria and a microbicide that will help women protect themselves from HIV.
- The Education program is working to dramatically improve high school and college graduation rates for all students, especially those who have historically been underserved. We now are partnering with more than 30 districts across the country to create small, rigorous high schools where all students can achieve and be prepared for college, work and citizenship.
- The Library program is more than halfway toward achieving our goal of expanding access to information and technology so that if you can reach a public library in the U.S. you can reach the Internet. At the end of 2001, our dedicated team of library trainers had installed 30,000 computers, from the Yukon Territory to the Gulf of Mexico, from the Atlantic coast to the Pacific.
- The Pacific Northwest Giving program has given us the opportunity to be good neighbors by supporting some of the excellent work going on right here in our backyard. In 2001, we helped launch the Sound Families Initiative, an innovative partnership that has funded more than 200 new transitional housing units throughout Pierce, King and Snohomish counties.

We face a unique time of opportunity. The tragic events of Sept. 11 and the ongoing challenge to ensure a healthy world for our children, reinforce the urgency of what we do, from improving health among the world's poorest, to increasing educational opportunities for America's disadvantaged students, to opening doors to the benefits of the information age. Today ensuring equity and access to the unprecedented possibilities of the new century is more relevant than ever.



Patty Stonesifer
President & Co-Chair

Global Health

Sharing advances in health with the global community.



Highlights

The foundation's Global Health program strives to increase global health equity in developing countries by supporting alliances and organizations working in infectious disease prevention, vaccine research and development, and reproductive and child health.

- By the end of 2001, The Vaccine Fund had committed more than \$800 million to government programs in 53 developing countries to provide immunizations for children
- The Malaria Vaccine Initiative and GlaxoSmithKline formed an alliance to fast track the development and testing of the only malaria vaccine candidate yet to show effectiveness in preventing malaria. Currently malaria kills over 2 million people each year, mostly children under age five.
- The International AIDS Vaccine Initiative (IAVI) helped accelerate the testing of AIDS vaccines in Africa, Thailand, and the U.K., and focused global attention on the urgent need for an effective and equitably distributed vaccine.
- The Global Microbicide Project was launched to expedite the development of microbicides that are contraceptive and enable women to protect themselves against HIV infection and other sexually transmitted diseases.
- The Averting Maternal Death & Disability Program completed its second year initiating over 50 projects to improve the availability and quality of emergency obstetric care for women in nearly 40 countries.
- In 2001, the Alliance for Cervical Cancer Prevention evaluated cost-effective screening methods for low-resource settings and improved delivery of cervical cancer prevention services for 70,000 women in sub-Saharan Africa, Latin America, and South Asia.

2001 Global Health Grants

Infectious Disease and Prevention	\$663,104,740
Reproductive and Child Health	\$150,947,522
Conditions of Poverty	\$26,111,789
Other	\$4,852,983
Emergency Relief	\$10,550,000
Total	\$855,567,807

Selected Global Health Grants

The Africa-America Institute

\$3,500 over 12 months to support the 17th annual awards dinner.

Alan Guttmacher Institute

\$75,000 over 12 months to document the benefits of family planning and reproductive health services.

Alan Guttmacher Institute

\$7,500,000 over 60 months to stimulate and sharpen policies and programs focused on youth to halt the spread of HIV.

American National Red Cross

\$1,000,000 over 12 months to support the National Disaster Relief Fund in the wake of the Sept. 11, 2001 terrorist attacks.

AVSC International, Inc.

\$6,438,114 over 36 months to support the Alliance for Cervical Cancer Prevention.

Better World Fund

\$200,000 over 24 months to support the Aspen Strategy Group.

Board of Trustees for the University of Alabama

\$4,000,000 over 48 months to demonstrate the feasibility and sustainability of a computerized perinatal medical record system in a developing country.

CARE

\$1,000,000 over 12 months to support CARE's humanitarian response in Afghanistan.

CARE

\$1,000,000 over 24 months to support the re-establishment of services, especially those affecting children, in the region affected by the Jan. 26, 2001 earthquake centered in western India.

CARE

\$500,000 over 15 months to help families affected by the drought in Ethiopia recover their lost asset base.

CARE

\$500,000 over 18 months to support the re-establishment of services, especially those affecting children, in the region affected by the Jan. 13, 2001 earthquake centered in El Salvador.

The Center for Strategic and International Studies

\$520,250 over 24 months to launch a Task Force on HIV/AIDS in collaboration with CDC and USAID.

Ceres Inc.

\$950,000 over 24 months to support the Global Reporting Initiative in establishment of an HIV/AIDS-related information disclosure standard for the mining, trucking, forestry, and itinerant agriculture workplace.

China Academy of Health Policy

\$100,000 over 12 months for general operating support.

Citizens International Development Fund, Inc.

\$840,000 over 12 months to support the New Nigeria Foundation in its development of a new health care delivery model in Nigeria.

Cooperative for Assistance and Relief Everywhere (CARE)

\$300,000 over seven months to support the establishment of CARE's humanitarian operations in the Democratic Republic of Congo.

DKT International, Inc.

\$4,500,000 over 60 months to provide services in social marketing in Indonesia.

Elizabeth Glaser Pediatric AIDS Foundation

\$10,000 over 12 months to support a forum, "Preventing Mother-to-Child Transmission of HIV: Making Programs Work."

Emory University

\$500,000 over 12 months to improve the analytic capabilities of Epi Info.

Funders Concerned About AIDS, Inc.

\$50,000 over 12 months for general support.

Global Business Council on HIV and AIDS

\$500,000 over 12 months to promote the role of business in the global response to the HIV/AIDS epidemic.

Global Forum for Health Research

\$1,000,000 over 24 months to support an initiative on public-private partnerships for the promotion of global health equity.

Global Fund to Fight AIDS, Tuberculosis and Malaria

\$100,000,000 over 120 months to support the global fund for AIDS and health.

Helen Keller International, Inc

\$1,000,000 over 24 months to rebuild infrastructure necessary to maintain global health operations.

International AIDS Trust

\$980,000 over 12 months to support the creation of the African First Ladies Alliance Against AIDS.

International AIDS Vaccine Initiative, Inc. (IAVI)

\$100,000,000 over 60 months to accelerate the global effort to create and distribute an AIDS vaccine.

International Bank for Reconstruction and Development

\$50,000,000 over 60 months to support the Global Alliance for Improved Nutrition (GAIN).

International Bank for Reconstruction and Development

\$560,000 over 36 months to improve the health of poor, and to protect the poor from further impoverishment through illness.

International Crisis Group

\$55,000 over 12 months to document the strong linkages between AIDS and instability.

International HIV/AIDS Alliance

\$25,000,000 over 60 months to support a global initiative to slow the spread of HIV and build capacity for effective and sustainable community responses.

International Institute of Rural Reconstruction

\$765,724 over 36 months to build constituencies in family planning.

International Rescue Committee, Inc.

\$500,000 over 12 months to help the most vulnerable Afghans survive.

International Rescue Committee, Inc.

\$300,000 over 12 months to help rural communities in western Afghanistan survive the drought and prevent similar devastation in the future.

The Johns Hopkins University

\$6,000,000 over 36 months to support the Alliance for Cervical Cancer Prevention.

Keystone Symposia on Molecular and Cellular Biology

\$50,000 over 12 months to support the "Gene-Based Vaccines: Mechanisms, Delivery Systems and Efficacy" conference.

Mercy Corps International

\$300,000 over 12 months to prevent the additional displacement of the drought-affected populations in the Chora District of Afghanistan.

National Institutes of Health

\$3,505,000 over 36 months to reassess and update the 1993 World Bank publications – "Disease Control Priorities in Developing Countries World Development Report, 1993;" and "Investing in Health."

New York Times Neediest Cases Fund

\$1,000,000 over 12 months to support the 9/11 Fund established for families of the victims of the Sept. 11, 2001 terrorist attacks on the World Trade Center.

Pan American Health and Education Foundation

\$6,708,402 over 36 months to support the Alliance for Cervical Cancer Prevention.

PATH

\$70,000,000 over 120 months to support the elimination of epidemic meningitis in sub-Saharan Africa.

PATH

\$6,800,309 over 36 months to support the Alliance for Cervical Cancer Prevention.

PATH

\$5,000,000 over 60 months to expand its product development and introduction activities and increase the rate of progress with its current portfolio of affordable health technologies.

PATH

\$2,100,000 over 36 months to improve reproductive health in developing countries.

PLAN International

\$10,000,000 over 36 months to support the Hope for African Children Initiative.

Population Communications International

\$1,000,000 over 24 months to support entertainment-education programs that empower people to make informed individual choices.

Population Council, Inc.

\$20,000,000 over 60 months to begin the Phase III trial of Carraguard, the leading microbicide candidate.

Population Council, Inc.

\$1,000,000 over 36 months to support adolescent health and development in developing countries.

President and Fellows of Harvard College

\$328,791 over 24 months to support advanced malarial research.

Save the Children Federation, Inc.

\$1,000,000 over 24 months to support the re-establishment of services, especially those affecting children, in the region affected by the Jan. 26, 2001 earthquake centered in western India.

Save the Children Federation, Inc.

\$500,000 over 13 months to continue and strengthen existing drought-relief activities in northern Afghanistan.

Save the Children Federation, Inc.

\$500,000 over 12 months to support emergency drought relief efforts in the Somali Region of Ethiopia.

Save the Children Federation, Inc.

\$500,000 over 18 months to support the re-establishment of services, especially those affecting children, in the region affected by the Jan. 13, 2001 earthquake centered in El Salvador.

Save the Children Federation, Inc.

\$400,000 over 12 months to continue drought-relief activities in northern of Afghanistan.

SUSTAIN

\$999,928 over 24 months to support research on the effectiveness of elemental iron powders.

Tostan, Inc

\$990,000 over 24 months to implement non-formal education for raising vaccination rates in 250 villages in Senegal.

Trustees of Columbia University in the City of New York

\$985,100 over 12 months to support a project in HIV prevention and care in Uganda – the Rakai Project.

United Nations Foundation

\$734,000 over 12 months to support Health InterNetwork pilot project in India.

United Nations Foundation

\$500,000 over 12 months to support the United Nations Population Fund (UNFPA) reorganization efforts.

United Way of New York City

\$1,000,000 over 12 months to support the Sept. 11, 2001 Fund for victims of the terrorist attacks in New York and Washington, D.C.

University of Aberdeen Development Trust

\$994,378 over nine months to implement the IMMPACT Research Programme developmental phase.

University of Kansas Center for Research, Inc.

\$200,000 over 12 months to support the health worker training and midwifery services of the Amazonian Peoples Resources Initiative.

The Vishnevskaya-Rostropovich Foundation

\$1,000,000 over 36 months to create a mechanism for sustainability of the vaccination initiative.

World Health Organization

\$5,517,306 over 36 months to support the Alliance for Cervical Cancer Prevention.

World Health Organization

\$994,965 over 12 months to organize and ensure civil society participation in the United Nations General Assembly Special Session on HIV/AIDS.

World Population Foundation

\$3,825,000 over 60 months to expand the reproductive health and family planning programs in Asia and Africa.

Education

Creating opportunities so all students can achieve.



Highlights

The foundation's Education program seeks to address the current inequities in preparation for and access to college for all students by supporting the creation of small, rigorous high schools and reducing the financial barriers to higher education.

- Principals and superintendents in all 50 states received grants to support improved technology and leadership training through the foundation's State Challenge Grants for Leadership Development.
- The Washington State Achievers Program was launched, helping 16 Washington state high schools transform themselves into small, personalized learning environments and providing low-income students at those schools with four-year college scholarships.
- The foundation joined with Carnegie Corporation to support seven urban school districts around the country as they work to transform their high schools into smaller, more personalized schools. The foundation is now working with more than 30 districts across the country to create small high schools where all students can achieve and leave prepared for college, work, or citizenship.
- The Gates Millennium Scholars program, administered by the United Negro College Fund, helped 1,000 minority students pursue their higher education ambitions last year.

2001 Education Grants

Teacher Leadership	\$68,257,025
Schools and Districts	\$57,350,335
Research and Evaluation	\$4,069,179
Scholarships	\$ 48,267,679
Total	\$177,944,218

Selected Education Grants

Achieve, Inc., A Resource Center On Standards, Assessment, Accountability

\$25,000 over 12 months to support the National Education Summit in Palisades, N.Y. on Oct. 9-10, 2001.

Alaska Council of School Administrators

\$345,592 over 16 months to provide superintendents and principals from public and private schools access to quality leadership development focused on technology integration and whole systems change.

Alliance for Education

\$150,000 over 36 months to support development of a new, small high school focusing on the arts to provide a personalized learning environment for students and staff at The Center School.

Alliance for Education

\$90,000 over 60 months to improve high school education and access to higher education in Washington state through supporting school redesign, implementing early college awareness, and removing financial barriers (Cleveland High School).

Bellingham School District #501

\$300,000 over 36 months to support a collaborative induction model, professional development programs, and placement of pre-service teachers in Bellingham School District in partnership with Western Washington University.

Board of Regents of the University of Nevada, Reno

\$600,000 over 24 months to provide superintendents and principals from public and private schools access to quality leadership development focused on technology integration and whole-systems change.

Brookings Institution

\$1,000,000 over 24 months to support a National Working Commission on Choice in K-12 Education through The Brookings Institution.

Carnegie Corporation of New York

\$25,000,000 over 50 months to support urban high school reform through the Schools for a New Society initiative.

California County Superintendents Educational Services Association

\$18,151,500 over 36 months to provide superintendents and principals from public and private schools access to quality leadership development focused on technology integration and whole systems change.

Center for Policy Studies

\$30,000 over four months to support a national meeting Oct. 29-30, 2001 in St Paul, Minn. – New Schools=Great Cities: How Cities Can Grow Strong New Public Schools.

Chicago Community Foundation

\$12,000,000 over 64 months to support restructuring high school education in Chicago.

Chimacum School District #49

\$136,400 over 36 months to support personalized learning environments where all students achieve at the Chimacum Middle School.

Christian Schools International

\$4,425,000 over 52 months to establish models of excellence in private urban schools in Chicago and tribal schools in New Mexico.

Clover Park School District #400

\$900,000 over 60 months to improve high school education and access to higher education in Washington state through supporting school redesign, implementing early college awareness, and removing financial barriers (Clover Park High School).

Colorado Children's Campaign

\$8,062,122 over 55 months to support the Small Schools Initiative that has the potential to dramatically improve student outcomes in urban schools in Colorado.

College Entrance Examination Board

\$900,000 over 12 months to prepare, inspire, and connect students to college and university opportunities by delivering a semester course called College Ed to seventh or eighth graders in the entire country.

The College of William & Mary

\$3,613,200 over 36 months to provide superintendents and principals from public and private schools access to quality leadership development focused on technology integration and whole systems change in Virginia.

Communities In Schools of Washington State

\$151,125 over 12 months to support the implementation of CIS strategy in district grantee's communities.

COSA Foundation

\$1,616,616 over 36 months to provide superintendents and principals from public and private schools access to quality leadership development focused on technology integration and whole systems change.

Council for Christian Colleges & Universities

\$5,000 over 12 months to support student programs, professional development programs for faculty and administrators, and leadership initiatives to its member colleges and universities.

Delaware Department of Education

\$322,500 over 36 months to provide superintendents and principals from public and private schools access to quality leadership development focused on technology integration and whole systems change.

The Diocese of Yakima

\$1,362,816 over 60 months to improve teaching and learning by enhancing student access to technology as part of the Washington state school district initiative.

Eastmont School District #206

\$180,000 over 36 months to support personalized learning environments where all students achieve at the Kenroy Elementary School.

East Valley School District #361

\$96,000 over 36 months to support personalized learning environments where all students achieve at the Continuous Curriculum School.

Edmonds School District

\$832,969 over 36 months to support personalized learning environments where all students achieve at the Mountlake Terrace High School.

The Education Resources Institute Inc.

\$100,000 over 12 months to increase college preparation, access, and success for students from groups currently under-represented in higher education.

Enumclaw School District

\$300,000 over 30 months to support a collaborative induction model, professional development program, and placement of pre-service teachers in Enumclaw School District by Seattle Pacific University.

Everett School District #2

\$222,000 over 36 months to support personalized learning environments where all students achieve at the Emerson Elementary School.

Evergreen School District #114

\$300,000 over 34 months to support a collaborative induction model, professional development programs, and placement of pre-service teachers in Evergreen School District in partnership with Washington State University.

Expanding the Circle of Excellence

\$1,000 over three months to support the education summit on Oct. 6, 2001.

Federal Way School District #210

\$122,400 over 60 months to improve high school education and access to higher education in Washington state through supporting school redesign, implementing early college awareness, and removing financial barriers (Harry S Truman High School).

Ferndale School District #502

\$180,000 over 36 months to support personalized learning environments where all students achieve at the Horizon Middle School.

Foundation for the Improvement of Mathematics and Science Education

\$15,000,000 over 60 months to support San Diego Unified School District's Blueprint for Student Success.

Friends of the Frederick Douglass Academy, Inc.

\$15,000 over 12 months to support model school program at the Frederick Douglass Academy.

Griffin School District #324

\$238,080 over 36 months to support personalized learning environments where all students achieve at the Griffin School.

Hockinson School District #98

\$125,000 over 36 months to support a collaborative induction model, professional development programs, and placement of pre-service teachers in Hockinson School District in partnership with Washington State University.

Hoquiam School District #28

\$135,000 over 36 months to support personalized learning environments where all students achieve at the Lincoln Elementary School.

Idaho Association of School Administrators, Inc.

\$350,000 over 12 months to provide superintendents and principals from public and private schools access to quality leadership development focused on technology integration and whole systems change.

Kansas State Department of Education

\$1,500,000 over 36 months to provide superintendents and principals from public and private schools access to quality leadership development focused on technology integration and whole systems change.

Kennewick School District #17

\$300,000 over 36 months to support a collaborative induction model, professional development program, and placement of pre-service teachers in Kennewick School District by Washington State University.

Kent School District #415

\$242,000 over 36 months to support personalized learning environments where all students achieve at the Emerald Park Elementary School.

Kent School District #415

\$795,000 over 60 months to improve high school education and access to higher education in Washington state through supporting school redesign, implementing early college awareness, and removing financial barriers (Kent-Meridian High School).

Kentucky Department of Education

\$2,513,901 over 36 months to provide superintendents and principals from public and private schools access to quality leadership development focused on technology integration and whole systems change.

Kettle Falls School District #212

\$124,200 over 36 months to support personalized learning environments where all students achieve at the Kettle Falls Elementary School.

Kittitas School District #403

\$180,400 over 60 months to improve high school education and access to higher education in Washington state through supporting school redesign, implementing early college awareness, and removing financial barriers (Kittitas High School).

Klickitat School District #402

\$81,000 over 36 months to support personalized learning environments where all students achieve at the Klickitat School.

KnowledgeWorks Foundation

\$5,151,834 over 34 months to support closing the achievement gap and implement systemic reform in Detroit, Mich; Cleveland and Cincinnati, Ohio; East St Louis, Ill; Clark County, Nev; Boston, Mass; Rochester, N.Y.; and Compton, Calif.

The Learning Space Foundation

\$25,000 over 12 months to support Tomorrow's Classroom 2001 with a 'Presenting Sponsorship' Aug. 17-18, 2001 in Seattle.

Mabton School District #120

\$125,104 over 34 months to support a collaborative induction model, professional development programs, and placement of pre-service teachers in Mabton School District in partnership with Heritage College.

Mabton School District #120

\$40,100 over 60 months to improve high school education and access to higher education in Washington state through supporting school redesign, implementing early college awareness, and removing financial barriers (Mabton High School).

Magellan Foundation Inc.

\$7,559,200 over 36 months to provide superintendents and principals from New York public and private schools access to quality leadership development focused on technology integration and whole systems change.

Maine Department of Education

\$1,000,000 over 12 months to support the Maine Learning Technology Endowment: A Teacher Leadership Project.

Mead School District

\$234,450 over 36 months to support personalized learning environments where all students achieve at the Shiloh Hills Elementary School.

Michigan Virtual University

\$5,977,500 over 36 months to provide superintendents and principals from public and private schools access to quality leadership development focused on technology integration and whole systems change.

Michigan Virtual University

\$450,000 over 12 months to support expansion of Michigan's capacity to deliver technology integration training to classroom teachers.

Minnesota Department of Children, Families & Learning

\$2,400,000 over 36 months to provide superintendents and principals from public and private schools access to quality leadership development focused on technology integration and whole systems change.

Mississippi State Department of Education

\$500,000 over 24 months to support Mississippi's TeachNETT2 (T2T) Teacher Leadership Project.

Monroe School District #103

\$517,500 over 36 months to support personalized learning environments where all students achieve at the Monroe High School.

Mount Vernon School District #320

\$238,500 over 36 months to support personalized learning environments where all students achieve at Madison Elementary School.

Mukilteo School District #6

\$1,003,920 over 60 months to improve high school education and access to higher education in Washington state through supporting school redesign, implementing early college awareness, and removing financial barriers (Mariner High School).

National Staff Development Council

\$150,000 over 12 months to identify best practices in our state leadership projects.

Nebraska Department of Education

\$1,300,010 over 36 months to provide superintendents and principals from public and private schools access to quality leadership development focused on technology integration and whole systems change.

New Hampshire Department of Education

\$1,111,250 over 36 months to provide superintendents and principals from public and private schools access to quality leadership development focused on technology integration and whole systems change.

Nooksack Valley School District #506

\$125,000 over 30 months to support a collaborative induction model, professional development programs, and placement of pre-service teachers in Nooksack Valley School District in partnership with Western Washington University.

Northern Arizona University

\$2,700,000 over 24 months to provide superintendents and principals from public and private schools access to quality leadership development focused on technology integration and whole systems change.

North Dakota Lead Center

\$885,000 over 36 months to provide superintendents and principals from public and private schools access to quality leadership development focused on technology integration and whole systems change.

Northwest Educational Service District #189

\$70,000 over 12 months to support the further development of successful teacher leadership program by assisting with Western Governor University tuition costs for a M.Ed. in learning and technology.

Ohio SchoolNet

\$3,525,000 over 36 months to provide superintendents and principals from public and private schools access to quality leadership development focused on technology integration and whole systems change.

Peninsula School District #401

\$208,000 over 36 months to support personalized learning environments where all students achieve at the Vaughn Elementary School.

Pennsylvania Department of Education

\$4,998,000 over 36 months to provide superintendents and principals from public and private schools access to quality leadership development focused on technology integration and whole systems change.

Port Angeles School District #121

\$125,000 over 34 months to support a collaborative induction model, professional development programs, and placement of pre-service teachers in Port Angeles School District in partnership with the University of Washington.

Prosser School District

\$110,700 over 36 months to support personalized learning environments where all students achieve at the Whitstran Elementary School.

Public Agenda Foundation, Inc.

\$498,000 over 12 months to conduct two national opinion research studies on smaller schools.

Quincy School District #144-101

\$171,000 over 36 months to support personalized learning environments where all students achieve at the Monument Elementary School.

Renton School District #403

\$199,665 over 36 months to support personalized learning environments where all students achieve at the Talbot Hills Elementary School.

Regents of the University of Minnesota

\$3,024,808 over 39 months to create five new small high schools and provide assistance to four small charter high schools in St. Paul, Minn. area.

Rochester School District #401

\$209,200 over 36 months to support personalized learning environments where all students achieve at the Grand Mound Elementary School.

South Carolina Department of Education

\$1,603,500 over 36 months to provide superintendents and principals from public and private schools access to quality leadership development focused on technology integration and whole systems change.

South Dakota Department of Education & Cultural Affairs

\$675,000 over 24 months to provide superintendents and principals from public and private schools access to quality leadership development focused on technology integration and whole systems change.

South Kitsap School District #402

\$227,200 over 36 months to support personalized learning environments where all students achieve at the Mullenix Ridge Elementary School.

Spokane School District #81

\$300,000 over 36 months to support a collaborative induction model, professional development programs, and placement of pre-service teachers in Spokane School District in partnership with Washington State University.

Spokane School District #81

\$175,000 over 48 months to provide high school students with 21st century skills in the area of information technology and biotechnology.

Stevenson-Carson School District #303

\$315,000 over 60 months to improve high school education and access to higher education in Washington state through supporting school redesign, implementing early college awareness, and removing financial barriers (Stevenson High School).

Successlink Inc.

\$2,649,000 over 36 months to provide superintendents and principals from public and private schools access to quality leadership development focused on technology integration and whole systems change.

Tacoma School District #10

\$1,140,000 over 60 months to improve high school education and access to higher education in Washington state through supporting school redesign, implementing early college awareness, and removing financial barriers (Henry Foss High School).

Tacoma School District #10

\$1,018,323 over 60 months to improve high school education and access to higher education in Washington state through supporting school redesign, implementing early college awareness, and removing financial barriers (Lincoln High School).

Tacoma School District #10

\$870,400 over 60 months to improve high school education and access to higher education in Washington state through supporting school redesign, implementing early college awareness, and removing financial barriers (Mount Tahoma High School).

Tacoma School District #10

\$91,200 over 36 months to support personalized learning environments where all students achieve at the Jefferson Elementary School.

Tonasket School District #404

\$315,000 over 60 months to improve high school education and access to higher education in Washington state through supporting school redesign, implementing early college awareness, and removing financial barriers (Tonasket High School).

Tukwila School District #406

\$427,790 over 60 months to improve high school education and access to higher education in Washington state through supporting school redesign, implementing early college awareness, and removing financial barriers (Foster High School).

The University of Connecticut Foundation, Inc.

\$1,987,600 over 36 months to provide superintendents and principals from public and private schools access to quality leadership development focused on technology integration and whole systems change.

University of Montana

\$959,989 over 30 months to provide superintendents and principals from public and private schools access to quality leadership development focused on technology integration and whole systems change.

The University of New Mexico

\$1,000,002 over 36 months to provide superintendents and principals from public and private schools access to quality leadership development focused on technology integration and whole systems change.

University of North Carolina

\$200,000 over 12 months to provide support for the James B. Hunt, Jr. Institute for Educational Leadership and Policy.

University System of Georgia Foundation Inc.

\$2,970,000 over 36 months to provide superintendents and principals from public and private schools access to quality leadership development focused on technology integration and whole systems change.

University of Washington Foundation

\$20,000 over 12 months in support of the Education Policymakers Exchange (previously known as Education Policy Forum).

Vanderbilt University

\$2,749,201 over 36 months to provide superintendents and principals from public and private schools access to quality leadership development focused on technology integration and whole systems change.

Washington Education Foundation

\$10,000 to provide a one-year scholarship for one student through the Costco Scholarship Fund annual breakfast.

West Valley School District #363

\$480,000 over 60 months to improve high school education and access to higher education in Washington state through supporting school redesign, implementing early college awareness, and removing financial barriers (West Valley High School).

West Valley School District #363

\$122,404 over 36 months to support personalized learning environments where all students achieve at the West Valley City School.

West Valley School District #363

\$115,650 over 36 months to support personalized learning environments where all students achieve at the Orchard Center Elementary School.

Wisconsin Foundation for Educational Administration, Inc.

\$1,659,340 over 36 months to provide superintendents and principals from public and private schools access to quality leadership development focused on technology integration and whole systems change.

Yakima School District #7

\$971,400 over 60 months to improve high school education and access to higher education in Washington state through supporting school redesign, implementing early college awareness, and removing financial barriers (Davis High School).

Yelm Community Schools #2

\$848,400 over 60 months to improve high school education and access to higher education in Washington state through supporting school redesign, implementing early college awareness, and removing financial barriers (Yelm High School)

Yelm Community Schools #2

\$210,000 over 36 months to support personalized learning environments where all students achieve at the Yelm Prairie Elementary School.

Libraries

Increasing access to information, especially for low-income communities.



Highlights

The foundation's Libraries program is moving toward the day where every person, regardless of income, education or geographic location, can get free public access to digital information and computer technology

- Last year, more than 6,100 computers were provided to 1,700 libraries, bringing the number of states with Internet access and trained librarians up to 21.
- The U.S. Library Program provided 16 states with training grants totaling more than \$1.7 million to support the states' own technology training programs.
- All 110 Navajo Nation chapters received computers and training, bringing the first public access computing stations to many of these remote communities.
- In Canada, over 4,000 computers were installed benefiting 1,466 libraries in 13 Canadian provinces and territories.
- The foundation launched a program in Chile to leverage local resources and provide public access computers with Internet access in 368 libraries.

2001 Libraries Grants

U.S. Library Programs.....	\$27,108,262
International Library Initiatives	\$10,082,605
Native American Access to Technology	\$2,624,583
Community Access to Technology	\$3,360,086
Total	\$43,175,536

Selected Libraries Grants

Alabama	\$105,000	Missouri	\$22,989
Arkansas	\$91,200	Montana	\$53,700
California	\$181,650	New Mexico	\$51,600
Colorado	\$1,740,960	Ohio	\$4,778,304
Florida	\$194,250	Oklahoma	\$84,450
Georgia	\$146,950	Pennsylvania	\$3,172,942
Hawaii	\$339,780	South Carolina	\$100,290
Idaho	\$61,200	South Dakota	\$22,254
Illinois	\$3,855,863	Tennessee	\$137,250
Indiana	\$3,130,138	Texas	\$17,238
Kentucky	\$117,150	Virginia	\$21,576
Louisiana	\$119,000	Vermont	\$788,207
Maine	\$1,080,148	Washington	\$120,109
Michigan	\$194,350	West Virginia	\$92,985
Minnesota	\$2,249,398	Other	\$517,455

Pacific Northwest Giving

Seeking to improve the lives of people in our community.



Highlights

While much of the foundation's work happens across the globe, the Pacific Northwest Giving program supports organizations in Washington and Oregon that address the needs of vulnerable families and their children.

- More than 200 new transitional housing units were funded through the Sound Families Initiative, along with critical support services such as job training, substance abuse counseling, and child care services. Sound Families is a \$40 million commitment to find solutions to homelessness in the Puget Sound region.
- Last year, the foundation provided more than \$36.5 million to 155 non-profit organizations in Washington and Oregon serving children and families in need.
- The Community Access to Technology program made grants to 21 organizations, serving rural communities, youth programs, the homeless, and persons with disabilities in more than 64 locations throughout Washington state.

2001 Pacific Northwest Grants

Total..... \$36,511,233

Pacific Northwest Giving Grants

American Cancer Society

\$1,000 over 12 months to support the Relay for Life 2002.

Atlantic Street Center

\$300,000 over 36 months to support the Extended Learning Program for at-risk and homeless Seattle youth.

Books for Kids

\$25,000 over 12 months for general support.

Boys & Girls Clubs of Grants Pass and Josephine County, Inc.

\$300,000 over 12 months to renovate and expand the clubhouse.

Boys & Girls Club of Spokane County

\$100,000 over 24 months for general support.

Boys & Girls Club of the Columbia Basin

\$100,000 over 12 months to purchase and renovate the Othello branch clubhouse.

Camp Fire Boys and Girls

\$25,000 over 12 months to support the construction of a new storage, laundry and program planning center at Camp Killoqua.

Cancer Lifeline of King County

\$10,000 over 12 months for general support.

Casa Latina Centro De Ayuda Solidaria a Los Amigos

\$45,000 over 36 months to support the Family Literacy Program and to expand its services to South King County.

Center for Community Service Fund

\$75,000 over 36 months to support the community activities of the Urban Enterprise Center.

Children's Hospital Foundation

\$500,000 over 12 months to support the establishment of the Eloise Evans Chair.

Children's Hospital Foundation

\$10,000 over 12 months for general support.

City Club

\$4,600 over 12 months to support the 20th Anniversary Founders Forum.

Community Outreach, Inc.

\$500,000 over 12 months to build a new service center.

The Early Head Start Family Center of Portland

\$25,000 over 12 months to develop a Garden Park play area.

Eastside Housing Association

\$1,207,500 over 84 months to build Avondale Park and provide services to families in crisis during their period of transition to a more stable condition.

Edmonds Community College Foundation

\$200,000 over 12 months to support the Center for Families capital campaign.

Emergency Food Network of Tacoma and Pierce County

\$120,000 over 36 months to expand the farm and cannery project.

Eritrean Association in Greater Seattle

\$50,000 over 12 months to build a community center.

FilmAid

\$7,500 over 12 months to support FilmAid 2001.

Friends of Youth

\$850,000 over 18 months to support the capital campaign for Griffin Home, a residential treatment center for troubled adolescent boys.

Harmony Hill of Union

\$500,000 over 60 months to fund basic operations and program expansion.

Hearing, Speech & Deafness Center

\$406,135 over 84 months to build Views at Madison and provide services to families in crisis during their period of transition to a more stable condition.

Hearing, Speech & Deafness Center

\$250,000 over 12 months to renovate and expand the facility.

Helping Hand House

\$260,000 over 84 months to build Rural Bright Futures and provide services to families in crisis during their period of transition to a more stable condition.

Helping Hand of South Whidbey

\$50,000 over 60 months for general support.

Henderson-Nor'Wester Camp

\$10,000 over 12 months to build a permanent dock facility.

Hospitality House

\$40,000 over 12 months to support a homeless shelter for women.

Housing Authority of Snohomish County

\$330,000 over 84 months to build Edmonds Highlands and provide services to families in crisis during their period of transition to a more stable condition.

Housing Hope

\$189,400 over 84 months to build New Century House and provide services to families in crisis during their period of transition to a more stable condition.

Housing Hope

\$157,500 over 84 months to build Maple Leaf Meadows and provide services to families in crisis during their period of transition to a more stable condition.

Housing Resources Board of Bainbridge Inter-Parish

\$30,000 over 36 months for general support.

Institute for Family Development

\$200,000 over 12 months to purchase and renovate new office space.

Intercommunity Housing

\$376,907 over 84 months to build Lincoln Way Apartments, Phase II and provide services to families in crisis during their period of transition to a more stable condition.

Intercommunity Housing

\$275,204 over 84 months to build Yakima Avenue Apartments and provide services to families in crisis during their period of transition to a more stable condition.

Intercommunity Housing

\$168,978 over 84 months to build "G" Street Apartments and provide services to families in crisis during their period of transition to a more stable condition.

International District Housing Alliance

\$75,000 over 18 months to support the housing search and stabilization services.

Jewish Family Service

\$75,000 over 12 months to support the expansion of the Morris Polack Food Bank.

Kirkland Interfaith Transitions in Housing

\$155,000 over 84 months to build Kingsgate II and provide services to families in crisis during their period of transition to a more stable condition.

Kitsap County Historical Society

\$70,000 over 21 months to purchase movable storage units for the Kitsap County Historical Society Museum.

The Lakeside School

\$25,000 over 12 months for general support.

Legacy House/International District Village Square Association

\$250,000 over 12 months to support the building of a community center within the International District Village Square.

Legacy House/International District Village Square Association

\$200,000 over 12 months to support the second phase of the capital campaign.

Loaves and Fishes Centers, Inc.

\$500,000 over 12 months to build a new centralized kitchen.

Low Income Housing Institute

\$464,692 over 84 months to build NW 85th Family Housing and provide services to families in crisis during their period of transition to a more stable condition.

Low Income Housing Institute

\$735,850 over 84 months to build Meadowbrook View and provide services to families in crisis during their period of transition to a more stable condition.

Make A Wish Foundation of Alaska, Montana, Northern Idaho & Washington

\$49,250 over 12 months to match funds raised during the Wishmaker Match segment of the Gala Auction. transition to a more stable condition.

Make A Wish Foundation of Alaska, Montana, Northern Idaho & Washington

\$5,000 over 12 months for general support.

Metropolitan Development Council

\$422,000 over 84 months to build Pacific Courtyard and provide services to families in crisis during their period of transition to a more stable condition.

New Avenues for Youth, Inc.

\$50,000 over 12 months to build an education and employment training facility for homeless youth.

New Horizons Ministries

\$140,490 over 12 months to purchase a drop-in center for homeless youth.

Oregon Graduate Institute of Science and Technology

\$50,000 over 24 months to provide general operating support for AWSEM, a program of Saturday Academy, a department of the Oregon Graduate Institute of Science and Technology.

Overlake Hospital Foundation

\$5,000 over 12 months for general support.

Pacific Crest Outward Bound School

\$168,000 over 36 months to support the Pinnacle Scholarship Program for high-potential, low-income youth in Washington state.

Pacific Science Center Foundation

\$250,000 over 12 months to support the "Genetics: Code of Life" exhibit.

Peace for the Streets by Kids from the Streets

\$45,000 over 36 months for general support.

Pediatric Interim Care Center

\$25,000 over 12 months to provide support for five drug-addicted babies.

Philanthropy Northwest

\$25,000 over 12 months for general operating support.

Phinney Neighborhood Association

\$42,000 over 12 months to help paint the Phinney Neighborhood Center.

Plymouth House of Healing

\$50,000 over 12 months to renovate and expand a residential home for people suffering from mental illness.

Portland House of Umoja, Inc.

\$105,000 over 36 months to support the After-School & Summer Rites of passage Education (ROPE) program.

Rainier Prep

\$50,000 over 24 months to prepare talented minority students for academically challenging programs.

Reed College

\$1,000,000 over 12 months to improve the campus library.

Ronald McDonald House Charities of Western Washington

\$125,000 over 12 months to match funds raised through the Microsoft Hockey Challenge.

Ronald McDonald House Charities of Western Washington

\$625,000 over 12 months to provide additional housing for seriously ill children and their families.

Saint Mary's Academy

\$500,000 over 12 months for building improvements.

St. Mary's Home

\$1,000,000 over 12 months to support the capital campaign.

St. Stephen Housing Association

\$113,793 over 84 months to build St. Stephen Housing Association Transitional Housing and provide services to families in crisis during their period of transition to a more stable condition.

Seabeck Christian Conference

\$100,000 over 12 months to renovate the retreat facility.

Seattle Art Museum

\$50,000 over 12 months for general support.

Seattle Biomedical Research Institute

\$1,000,000 over 24 months to support the "Giving for Global Health" capital campaign.

Seattle Center Foundation

\$2,000,000 over 12 months to renovate the Seattle Center Opera House and construct the Marion Oliver McCaw Hall.

Seattle Children's Home

\$200,000 over 12 months to establish a Continuum of Care Assessment Center for the integrated assessment of physical and behavioral health needs of emotionally disturbed children.

Seattle Chinese Garden Society

\$500,000 over 12 months to build a classical Chinese Garden in West Seattle.

Seattle Community Youth at Risk Program

\$75,000 over 36 months to expand the Steps Ahead program which provides mentoring and skill building services to include Sealth High School.

Seattle Foundation

\$1,000,000 over 12 months to provide capital grants and operating funds to King County nonprofit health and human service agencies.

Seattle Foundation

\$30,000 over 36 months to support the Project Lift Off Pooled Opportunity Fund in providing high quality learning opportunities to the youth of King County.

Secret Harbor School

\$75,000 over 12 months to improve educational resources for at-risk youth by constructing three microwave towers and completing a communication bridge between Cypress Island and the mainland.

Senior Services of Seattle-King County

\$1,500,000 over 18 months to support the capital and endowment campaign.

Senior Services of Seattle-King County

\$25,000 over 12 months for general support.

Sisters of Providence

\$350,000 over 12 months to build the new Providence ElderPlace Center.

South Whidbey Youth Center

\$90,000 over 36 months to support four youth programs.

Therapeutic Health Services

\$94,402 over 12 months to renovate the facility.

Tides Center

\$75,000 over 12 months to support the Hate Free Zone.

Town Hall Association

\$20,000 over 12 months to support community forums in response to the terrorist attack of Sept. 11, 2001.

Treehouse Fund

\$40,000 over 12 months to expand the Wearhouse services to Department of Children and Family Services foster families in King County.

United Way of King County

\$1,075,000 over 12 months for general support.

United Way of Mason County

\$10,000 over 12 months for general support.

University Preparatory Academy

\$500,000 over 12 months to support the capital campaign.

University of Washington Foundation

\$25,000 over 12 months to support installation and promotion costs for 'The Endurance: Shackleton's Legendary Antarctic Expedition' at the Burke Museum.

Urban League of Metropolitan Seattle

\$5,000 over 12 months to support the Minority Executive Directors Coalition of King County's 20th anniversary reception.

Vision House

\$75,000 over 12 months to purchase property to build a child care and educational center.

Vision House

\$290,000 over 84 months to build Single Mothers' Shelter and provide services to families in crisis during their period of transition to a more stable condition.

Washington Department of Social and Health Services

\$35,000 over 12 months to support foster parent appreciation and support activities.

Washington Health Foundation

\$200,000 over 15 months to support the campaign to ensure that all children and youth in King County have health insurance.

Washington State University Foundation

\$225,000 over 36 months to establish the Center to Bridge the Digital Divide.

Western Foundation

\$50,000 over 12 months to support the creation of the Ralph Munro Endowment for Civic Education at Western Washington University

Whitman College Board of Trustees

\$1,000,000 over 12 months to construct a new science building and renovate existing science facilities.

Young Men's Christian Association of Ashland

\$200,000 over 12 months to expand the facility.

Young Men's Christian Association of Grants Pass Oregon

\$200,000 over 12 months to support a capital expansion project to construct a gymnasium, multi-purpose room, meeting room, locker rooms and office area necessary to expand services.

Young Men's Christian Association of Seattle

\$2,838,383 over 60 months to expand the youth development and student achievement program to four Seattle public middle schools.

Young Men's Christian Association of Seattle

\$100,000 over 12 months to renovate the facility.

Youth and Family Services

\$750,000 over 12 months to support the Building Better Futures capital campaign to create two community centers serving families and children in the Kent and Covington areas.

YWCA of Seattle-King County-Snohomish County

\$100,000 over 24 months to support the Dress for Success Program.

Special Projects



Special projects are grants for organizations and causes of particular interest to the Gates family that do not fall into other program areas.

2001 Special Projects Grants

Total..... \$33,403,292

Alliance for Language Immersion, Inc.

\$100,000 over 36 months to create and maintain a digital language immersion resource center.

Alonzo Mourning Charities, Inc.

\$25,000 over 12 months to support Zo's Mega Groove concert to benefit charities in southern Florida.

California Institute of Technology

\$50,000 over 12 months to support the Thomas H. Wolff Memorial Fund.

The Computer Museum History Center

\$1,000 over 12 months for general support.

Council on Foundations, Inc.

\$25,000 over 12 months to support analysis and advocacy work relating to private foundation issues.

Duke University

\$25,000 over 12 months for general support.

Foundation Center

\$175,000 over 12 months for general support.

The Friends of the Family Academy, Inc.

\$250,00 over 12 months for general support.

Friends of the Nelson Mandela Foundation, Inc.

\$10,000,000 over 36 months to combat AIDS, improve immunization efforts and develop models of educational excellence in South Africa.

Global Fund to Fight AIDS, Tuberculosis and Malaria

\$100,000,000 over 120 months to support the global fund for AIDS and health.

The Global Fund For Children

\$450,000 over 36 months to support grantmaking programs benefiting impoverished children in the developing world.

IDSFA Foundation

\$200,000 over 12 months to support programs that improve the health and welfare of youth.

Maple Street Foundation, Inc.

\$150,000 over 12 months to support the Maple Street School library.

Massachusetts Institute of Technology

\$500,000 over 12 months to build the Michael Dertouzos Amphitheatre.

Moxie Firecracker Inc.

\$1,000,000 over 12 months to produce a two-hour documentary examining the global AIDS crisis entitled, "Within Reach: Hope for the Global AIDS Epidemic."

Nevus Outreach, Inc.

\$20,000 over 12 months for general support.

National Academy of Sciences

\$10,000 over 12 months for general support.

National Center for State Courts

\$7,500 over 12 months for general support.

North Country Church

\$46,085 over 12 months to provide equipment for a portable dental clinic for use in needy communities in Mexico.

Our Lady of Lourdes Catholic Parish

\$225,000 over 12 months to construct new school and parish facilities.

Overlake Hospital Foundation

\$2,000,000 over 12 months to support the Overlake Hospital capital campaign.

President and Fellows of Harvard College

\$50,000 over 12 months for general support.

Project HOME

\$10,000 over 12 months to support the Project Home Gala benefiting the Honickman Roberts Learning Center.

Rural Development Institute

\$725,000 over 36 months to establish an office in India for the promotion of land reform.

St. Joseph Parish

\$100,000 over 12 months to support the campaign to rebuild St. Joseph Church in Yakima, Wash.

Smith College

\$1,000,000 over 60 months to support Five College Consortium's African Studies Residency Program.

Strategic Education Centers

\$200,000 over 18 months to provide technology training and health education in an after-school setting to 14- to 17-year-old women in Swaziland.

United Nations Association of the USA, Inc.

\$72,000 over 12 months to support the 2002 Global Leadership Award Dinner.

United Negro College Fund, Inc.

\$100,000 over 12 months for general support.

United States Student Association Foundation

\$40,000 over 12 months to support the completion of the book project: "Pursuing America's Vision: Student Leadership and the Founding of the United States Association after WWII."

University of Washington Foundation

\$6,500,000 over 12 months to build a new computer science and engineering building.

Yale University

\$1,000,000 over 12 months to support a capital campaign for rebuilding the Yale University Art Gallery.

Financials

To the Trustee of the Bill & Melinda Gates Foundation:

We have audited, in accordance with auditing standards generally accepted in the United States of America, the statements of financial position of the Bill & Melinda Gates Foundation as of December 31, 2001 and 2000, and the related statements of activities and cash flows (not presented herein) for the years then ended; and in our report dated March 22, 2002, we expressed an unqualified opinion on those financial statements.

The accompanying condensed financial statements include only summarized statements of financial position and statements of activities, and do not include statements of cash flows or the footnote disclosures required by accounting principles generally accepted in the United States of America.

In our opinion, the information set forth in the accompanying condensed financial statements is fairly stated, in all material respects, in relation to the financial statements from which it has been derived.

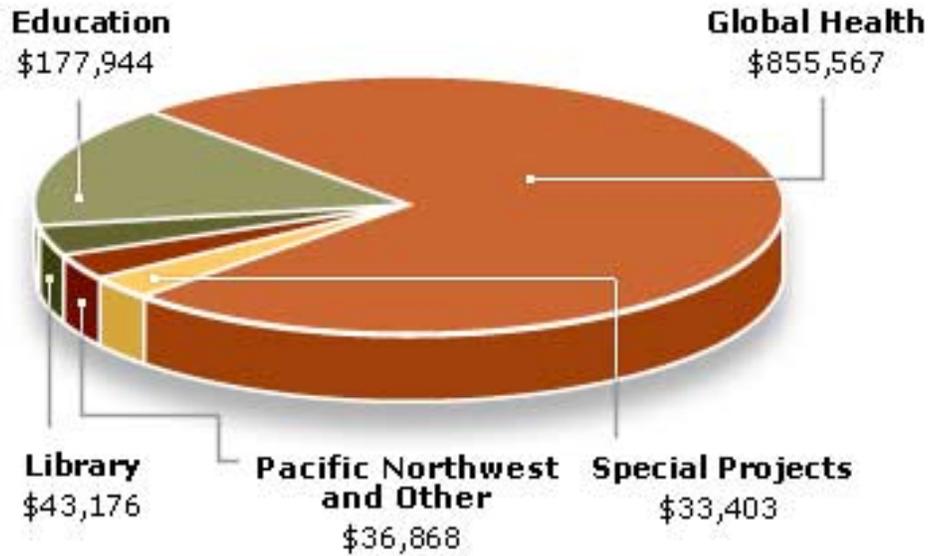
KPMG LLP

KPMG LLP

April 26, 2002

Grants Paid

Summary of Grants Paid by Program Area for the Years Ended December 31, 2001



Summary of Grants Paid by Program Area for the Years Ended December 31, 2001 and 2000

Amounts in thousands

PROGRAM AREA	2001	2000
Global Health	\$855,567	\$554,466
Education	177,944	74,582
Libraries	43,176	75,622
Pacific Northwest and Other	36,868	40,492
Special Projects	33,403	249,713
Total	\$1,146,958	\$994,875

Financial Position

Condensed Statements of Financial Position December 31, 2001 and 2000

Amounts in thousands

ASSETS	2001	2000
Cash and cash equivalent	\$276,313	\$38,263
Investments	23,875,273	21,411,399
Investments loaned under secured lending transactions and investment sales receivable	8,268,741	8,890,546
Interest and dividends receivable	298,017	330,386
Federal excise tax refunds receivable and deferred excise taxes	5,910	2,462
Property and equipment, net	<u>7,212</u>	<u>12,726</u>
Total	<u>\$32,751,466</u>	<u>\$30,685,782</u>
 LIABILITIES & NET ASSETS		
Liabilities:		
Accounts payable	\$7,509	\$2,059
Payable under investment loan agreements and investment purchases	9,452,721	9,536,694
Accrued and other liabilities	3,663	11,533
Grants payable, net	<u>1,675,982</u>	<u>2,113,894</u>
Subtotal	11,139,875	11,664,180
 Net Assets:		
Unrestricted net assets	<u>21,611,591</u>	<u>19,021,602</u>
Total	<u>\$32,751,466</u>	<u>\$30,685,782</u>

* Investments reflected at market value; all other assets shown at cost

* Certain reclassifications have been made to the 2000 amounts presented to conform to the 2001 presentation.

Statement of Activities

Condensed Statements of Activities for the Years Ended December 31, 2001 and 2000

Amounts in thousands

CHANGES IN NET ASSETS

Revenues and gains:	2001	2000
Contributions	\$2,203,305	5,068,003
Investment income, net	1,182,049	303,482
Subtotal	3,385,354	5,371,485
Expenses:		
Grants	709,045	1,538,161
Direct charitable expenses	23,510	14,478
Program and administrative expenses	33,400	30,724
Federal excise tax	29,410	54,745
Subtotal	795,365	1,638,108
Increase in net assets	2,589,989	3,733,377
Unrestricted net assets, beginning of year	19,021,602	15,288,225
Unrestricted net assets, end of year	\$21,611,591	\$19,021,602

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